



**STATE OF CALIFORNIA
DEPARTMENT OF FINANCIAL PROTECTION
AND INNOVATION**

**SMALL CORPORATE OFFERING
REGISTRATION (“SCOR”)**

1. Small Company applicants filing an application for qualification by permit under Corporations code Section 25113 (b) (2) should consider the following:

An applicant under Section 25113(b)(2) must be (1) a California corporation, or a foreign corporation subject to Corporations Code Section 2115; and (2) a small business concern as defined in 15 U.S.C. Section 632(a) and 13 C.F.R. Part 121. A copy of those state and federal code sections is attached.

2. In addition, the instructions for use of Form U-7 as adopted by the North American Securities Administrators Association (“NASAA”) provide in part:

"The Company should expect that the office of the administrator may have comments and questions concerning the answers set forth on the Form and that changes may be required to be made to the answers before the registration is declared effective. Comments and questions may either be included in a letter or made by telephone communication initiated by the office of the administrator in response to the filing."

Accordingly, an applicant should review the qualification standards of the Commissioner of Financial Protection and Innovation contained in Article 4 (commencing with Section 260.140) of Subchapter 2 of Chapter 3 of Title 10, California Code of Regulations.

3. Finally, the NASAA instructions for use of Form U-7 provide in part:

BE VERY CAREFUL AND PRECISE IN ANSWERING ALL QUESTIONS. GIVE FULL AND COMPLETE ANSWERS SO THAT THEY ARE NOT MISLEADING UNDER THE CIRCUMSTANCES INVOLVED. DO NOT DISCUSS ANY FUTURE PERFORMANCE OR OTHER ANTICIPATED EVENT UNLESS YOU HAVE A REASONABLE BASIS TO BELIEVE THAT IT WILL ACTUALLY OCCUR WITHIN THE FORESEEABLE FUTURE. IF ANY ANSWER REQUIRING SIGNIFICANT INFORMATION IS MATERIALLY INACCURATE, INCOMPLETE OR MISLEADING, THE COMPANY, ITS MANAGEMENT AND PRINCIPAL STOCKHOLDERS MAY HAVE LIABILITY TO INVESTORS. THE SELLING AGENTS SHOULD EXERCISE APPROPRIATE DILIGENCE TO DETERMINE THAT NO SUCH INACCURACY OR INCOMPLETENESS HAS OCCURRED, OR THEY ALSO MAY BE LIABLE.

As a result, an applicant may wish to seek the assistance of an experienced attorney at law, a certified public accountant, as well as other professionals such as a licensed broker-dealer.

APPLICATION FOR QUALIFICATION BY PERMIT (SECTION 260.113)

Instructions: The following instructions must be adhered to with respect to all applications for qualification by permit under Sections 25102(c), 25113 and 25121; by coordination under Section 25111, and notification by Section 25112:

Completion of Application. The facing page on the reverse side hereof, must be completed in full and in addition to the facing page, applications must continue by completion of each item of the applicable following forms:

Application for qualification by coordination, Form No. 260.111

Application for qualification by notification, Form No. 260.112

Application for permit pursuant to Section 25113, Form No. 260.113

Application for permit pursuant to Section 25121, Form No. 260.121

Application for Negotiating Permit pursuant to Section 25102(c), Form No. 260.113

The numbering sequence in the forms must be adhered to. Any item which is inapplicable should be listed by the number on the form, followed simply by the word "inapplicable."

Form of Application. The application should be typewritten or printed in the English language, on one side only of either legal or letter size paper.

Signing of Applications. An application for permit pursuant to Section 25113(b)(2) must be reviewed and signed by each member of the board of directors of the small company applicant. Any other application should be signed by an officer or general partner of the applicant; however, it may be signed by another person holding a power of attorney for such purposes from the applicant, and if signed on behalf of the applicant pursuant to such power of attorney, should include as an additional exhibit a copy of said power of attorney or a copy of the corporate resolution authorizing the attorney to act.

Item 5--"Public market." A "public market" exists for this class of securities if it (1) is listed on a national securities exchange, (2) is traded in the over-the-counter market and quoted in the Wall Street Journal or other newspaper of general circulation, or (3) is held of record or beneficially by 500 or more persons.

Incorporation by Reference. In lieu of answering any specific item in this form, an applicant may incorporate the information called for by reference to any attached document, or to any document currently on file with the Department. Such reference should indicate the pages or portion of the document where the information is located.

Amendments to Applications. An amendment to any application for qualification should contain only the information being amended by item number and should be verified in the form prescribed for the application. Each amendment should be accompanied by a facing page in the form prescribed by Section 260.110 of the rules on which the applicant shall insert the fact that the filing is an amendment and the number of the amendment if more than one amendment.

Filing Fee Calculation. The filing fee fixed by Section 25608 must accompany each application and the amount of filing fee paid is to be set forth on the facing page in the upper right hand corner. By way of illustration, the filing fee for qualification of securities by coordination, notification, or permit, under Sections 25113(b)(1) or 25121 is computed by taking 1/5th of 1% of the maximum aggregate offering price of securities being qualified in California, see appropriate column on facing page, and adding \$200. Thus, a qualification with an aggregate offering price of \$275,250 would be computed by multiplying \$275,250 by .002 equalling \$550.50, and adding \$200 for a total of \$750.50. However, the maximum filing fee, including the \$200, is \$2,500 for applications filed under Sections 25111, 25112, 25113(b)(1), and 25121, except in the case of a transaction under Section 25121 involving a change in rights, preferences, privileges or

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restrictions. In this case, the filing fee is \$200. The fee for filing a small company application for qualification of the sale of securities by permit under Section 25113(b)(2) is \$2,500. In the case where the actual costs of processing a small company application under Section 25113(b)(2) exceed the \$2,500 filing fee, an additional fee shall be charged, not to exceed \$1,000, over and above the filing fee based on the actual amount of the salary or other compensation paid to persons processing the application plus the actual amount of expenses including overhead reasonably incurred in the performance of the work. In the case where the costs exceed the initial \$2,500 filing fee, an applicant will be required to submit the additional \$1,000 fee before the Department will continue processing the application. Any unexpended fee will be refunded to the applicant.

Description of Securities Being Qualified. State title of each class of securities (e.g., \$10 par value common stock) and include rights, warrants, options and convertible securities and the securities to be issued upon exercise or conversion thereof.

A Customer Authorization of Disclosure of Financial Records Form (Form No. QR 500.259) must also be filed as an exhibit to the application.

An application for the qualification of the offer and sale of securities by permit pursuant to Section 25113 of the Code shall, in addition to the facing page required by Section 260.110 of these rules and items 8 through 10 and 12 through 18 specified in Section 260.112 of these rules, continue in the following form:

(Note: The applicant's response to Item 21(j) of the application for qualification by permit pursuant to Corporations Code Section 25113 incorporates the information requested by Item 11 of Section 260.112 of these rules. Consequently, applicant's response to Item 11 should be "see response to Item 21(j)." In addition, the small company applicant's response to items of Section 260.112 and Section 260.113 of these rules may incorporate the information contained in the Form U-7 by referring to the appropriate page and question number of the Form U-7.)

ITEM 19. PRIOR ISSUANCES PURSUANT TO CODE SECTIONS 25102(f) AND (h).

If the applicant has previously issued securities pursuant to the exemptions from qualification provided for in Sections 25102(f) and/or (h) of the Code, briefly state the details of the transaction or transactions.

ITEM 20. ADDITIONAL INFORMATION REQUIRED IN CONNECTION WITH INTEREST OR PARTICIPATION IN OIL, GAS OR MINING LEASES; REAL ESTATE SYNDICATES; AND MUTUAL WATER COMPANIES AND CHURCHES.

(i) Interest or participation in oil, gas or mining titles or leases: The following, if appropriate:

(a) A description of the properties involved and copies of all conveyances, assignments, leases, subleases or other instruments or agreements relating to said properties together with an opinion of counsel or title policy indicating that applicant has title to such properties.

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- (b) A statement of the area of interest to the applicant, a description of the plan of exploration including, where available, anticipated drilling depth, the horizon or horizons in which hydrocarbon substances are expected and the nature of such hydrocarbons, the estimated costs of drilling and completing the well or wells proposed to be drilled, and the availability of a market or markets for hydrocarbons discovered.
- (c) In the case of programs other than wildcat drilling, a geological report and appraisal which indicate the proposed method of development and production, a statement of the method used in preparing such report, together with supporting geological and engineering data, a table setting forth the estimated future production and the present value thereof, together with a statement of the factor or factors used in making such estimate, and an estimate of the expenses to be incurred in connection with development and production of minerals as proposed in such geological report.
- (d) If the securities proposed to be issued involve minerals other than oil, gas or other hydrocarbons, the applicant shall include a mineral report which indicates the area of interest to the applicant, the geological information available to such applicant with respect to such area, the results of other mineral operations in the area, if known, a description of the plan of operation including, where available, the extent of ore deposits, the cost of development and production thereof, the market or markets for minerals produced and the cost of marketing such minerals.
- (e) Copies of all instruments or agreements which will convey an interest in minerals to the proposed purchasers and a statement of the ownership of other interests in the same minerals. In the event that there is a relationship or an arrangement between one or more holders of such an interest in minerals and the applicant, the nature thereof shall be described.
 - (ii) Real Estate Syndicates: The following if appropriate: (a) A copy of an appraisal of the property of recent date should be attached hereto as an additional exhibit. In lieu of an appraisal, in cases where the property is being acquired from other than a promoter of the applicant and where no real estate commission in connection with the acquisition is being paid to anyone related to the applicant, a valuation of the property may be submitted together with a detailed description of the method of valuation. (b) Such other information as may be necessary to demonstrate compliance with Sections 260.140.110.1 through 260.140.119.1 of Title 10 of the California Code of Regulations.
 - (iii) Mutual Water Companies: An application for a permit to offer and sell securities of a mutual water company must demonstrate compliance with Sections 260.140.71 through 260.140.71.10 of Title 10 of the California Code of Regulations.
 - (iv) Church debt securities: An application for permit to offer and sell church debt securities must demonstrate compliance with Sub article 7.2, Article 4, Subchapter 2 of these rules.

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ITEM 21. EXHIBITS.

Attach and incorporate by reference the following exhibits:

Note: Any exhibit which is inapplicable should be listed by letter on the form followed simply by the word "inapplicable."

- A. A copy (which may be in the form of a restated or composite copy) of applicant's charter documents as described in Section 260.001 of Title 10 of the California Code of Regulations.
- B. Specimen certificate evidencing the security to be issued. (Instruction: Certificates for common stock which are to be in a standard printer's form without any additional substantive provisions should not be submitted.)
- C. A copy of any contract made or to be made by the issuer affecting any of the rights, preferences, privileges or transferability of the securities.
- D. Subject to the following instruction, a copy of any agreement made or to be made by or among shareholders of the issuer which materially affects, or will materially affect, any of the rights, preferences, privileges, or restrictions of or on securities of the issuer or the management of the issuer (including any voting agreement, irrevocable proxy or shareholders' agreement). Instruction: If a copy of an agreement is not available to the issuer, so state and furnish a brief description of the agreement including therein such information regarding the parties and terms as is known to the issuer. Nothing contained herein shall be construed as requiring the issuer to disclose information concerning agreements of which it has no knowledge.
- E. Financial statements of the issuer and any other business involved in this transaction as required by Section 260.613 of Title 10 of the California Code of Regulations.
- F. A copy of any advertisement, prospectus, or Small Corporate Offerings Registration Form (Form U- 7 disclosure document as described in Section 260.113.1 of these rules) to be used in connection with the offer or sale of the securities. Also include the consent of any attorney, accountant or other expert named in any such advertisement, prospectus, or Form U-7, if required pursuant to Section 260.504.2.2 of Title 10, California Code of Regulations, in the form required by that section.
- G. A description of the consideration to be received by applicant in exchange for the securities if other than cash. Instructions: If the applicant proposes to issue securities in exchange for consideration other than cash, state in tabular form the total number of shares proposed to be issued for each type of consideration, the per share selling price based on the consideration proposed to be paid and the names of the purchasers for each category. Submit an appraisal or detailed description of the valuation thereof, or if for a patent or invention for which an application for patent is pending, a copy of the patent or application together with an opinion of a patent attorney covering subjects of ownership and validity thereof and of infringement of patents of others by products as disclosed therein, and a description of all contracts, licenses and assignments of rights or interests therein.

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- H. A list of the names of the proposed purchasers or an identification of the class of the proposed offerees, if the application is for a limited offering qualification. Instructions: A list of the complete names, post office addresses and occupations of the proposed issues and a statement as to the relationship, if any, of the proposed issues to the promoters, officers or directors of applicant. Further information as to the financial responsibility and investment experience of the proposed purchasers, while not required as part of the original application except in connection with oil and gas or mining interests and real estate syndicates, if furnished may serve to facilitate processing by the Department. (UPON REQUEST, AND IN ACCORDANCE WITH RULE 250.10, SUCH INFORMATION WILL BE TREATED AS CONFIDENTIAL BY THE COMMISSIONER.) If the applicant proposes to limit the offering to a class of purchasers, information concerning the financial and other qualifications which will be used to determine the class, together with the methods to be used by the applicant in qualifying purchasers within that class, should be submitted.
- I. (1) The Consent to Service of Process if required by Section 25165 of the California Corporations Code.
- (2) A Customer Authorization of Disclosure of Financial Records Form (Form No. DFPI-QR 500.259).
- II. (1) A list containing the complete names of the directors, officers, trustees, and/or general partners, as the case may be, and the general managers, principal executives and/or other persons who will be charged with the business activities and operations of the applicant and with respect to each of the foregoing persons, the current post office address, age, and current occupation and principal occupation during the last five years.
- (2) A statement of any order, judgment or decree of any governmental agency or administrator, or of any court of competent jurisdiction, revoking or suspending for cause any license, permit or other authority of such person or of any corporation of which he is an officer or director, to engage in the securities business or in the sale of a particular security or temporarily or permanently restraining or enjoining any such person or any corporation of which he is an officer or director from engaging in or continuing any conduct, practice or employment in connection with the purchase or sale of securities, or convicting such person of any misdemeanor involving a security or any aspect of the securities business, or of theft, or of any felony.
- III. In the event applicant has not commenced business and has no assets or liabilities, in lieu of financial statements a statement should be submitted, in the form of a budget, setting forth (i) the use proposed to be made of the proceeds from the sale of the securities, including all expenditures to be made or incurred; (ii) the total projected financing requirements of the applicant for six months or, if the proposed plan of operation requires initial financing for a period longer than six months, for such longer period; and (iii) a statement setting forth the sources of all of the required funds other than from the sale of securities, including any proposed loans or contributions to capital.

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ITEM 22. REPORTS OF FINANCIAL CONDITION.

Pursuant to Section 25146 of the California Corporations Code and Section 260.146 of Title 10 of the California Code of Regulations, applicant hereby undertakes, as long as required under the foregoing sections and subject to the exception therein contained, to file with the Commissioner:

- (a) within 120 days after the end of each fiscal year a report of financial condition and a related statement of income and expenses covering such fiscal year; and
- (b) within 90 days after the first six months of each fiscal year, a like report and statement covering such six months period.

ITEM 23. SMALL COMPANY UNDERTAKING.

For an application filed under Section 25113(b)(2) of the California Corporations Code, the applicant hereby undertakes that there will be no stock splits, stock dividends, spinoffs, or mergers for a period of two years from the close of the offering.

(Note: The application must be signed and verified in the following manner.)
The applicant has duly caused this application to be signed on its behalf by the undersigned, thereunto duly authorized.

(Applicant)

By _____

(Title)

I certify (or declare) under penalty of perjury under the laws of the State of California that I have read this application and the exhibits thereto and know the contents thereof, and that the statements therein are true and correct.

Executed at _____, on _____, 20_____
(Place) (Date)

(Signature)

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CALIFORNIA CODE OF REGULATIONS TITLE 10, CHAPTER 3

§260.113.1. Form U-7 Disclosure Document

- (a) General. For the purpose of Section 25113 (b) (2) (E) of the Code, the offering shall be made pursuant to a Small Corporate Offering Registration Form (Form U-7), as adopted by the North American Securities Administrators Association, Inc. (NASAA) on April 29, 1989, and pursuant to the additional instructions of this rule.
- (b) Additional Instructions. Notwithstanding any NASAA instruction to the contrary, additional instructions for use of Form U-7 are as follows:
1. The Small Company applicant ("applicant") must be a California corporation or a foreign corporation, which at the time of filing the application is subject to Corporations Code Section 2115 irrespective of the notice filing requirement under Section 2108. A "small company" has the same meaning as a "small business concern" under 15 U.S.C. Section 632(a) and 13 C.F.R. Part 121. In addition: (1) the applicant shall not be a "blind pool company," which is defined as a development stage company that either (i) has no specific business plan or purpose or (ii) has indicated that its business plan is to engage in mergers or acquisitions with unidentified companies or other entities. (For purposes of the "blind pool company" definition, a "development stage" company means an enterprise which is devoting substantially all of its efforts to establish a new business and either (1) the planned principal operations have not commenced or (2) the planned principal operations have commenced, but there has been no significant revenue therefrom.); (2) the applicant shall not be engaged in oil and gas exploration or production, or mining or other extractive industries; (3) the applicant shall not be an investment company subject to the Investment Company Act of 1940; and (4) the applicant shall not be subject to the reporting requirements of Sections 13 or 15(d) of the Securities and Exchange Act of 1934.
 2. Use of the Form U-7 is available only in an offering by the applicant of one-class of voting common stock, and immediately after the proposed sale and issuance there must be only one class of voting common stock outstanding. The total offering of voting common stock by the applicant to be sold in a 12-month period, within or outside of this state, shall be limited to not more than one million dollars (\$1,000,000), less the aggregate offering price for all securities sold (within the 12 months before the start, and during the offering, of the voting common stock) under Rule 504 of the Securities and Exchange Commission, in reliance on any exemption under subdivision (b) of Section 3 of the Securities Act of 1933, or in violation of subdivision (a) of Section 5 of that Act.
 3. The minimum offering price of the voting common stock to be sold shall be at least five dollars (\$5.00) per share. The applicant shall undertake that there will be no stock splits, stock dividends, spinoffs, or mergers for a period of two years from the close of the offering. (See Item 23 in the Application for Qualification by Permit in Section 260.113 of these rules.)

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4. The net proceeds from the offering shall be expended in the operations of the business. "Operations of the business" means those activities of a business generally involving the producing and delivering of goods and services, exclusive of financial and investment transactions. Some short term investments of proceeds may be appropriate, in a particular case, preliminary to the use of proceeds in the operations of the business. Operations of the business does not include servicing or retiring any indebtedness, except a loan which meets all of the following conditions: (1) the loan is made to the applicant by a bank or other regulated financial institution; (2) all of the proceeds of the loan are used for the operations of the business; and (3) no part of any proceeds of the loan, directly or indirectly, is used to service or repay any debt or make any payment (other than reasonable salaries) to any officer, director or 10% shareholder of the applicant, or any affiliate of the applicant.
5. Each answer in the Form U-7 shall be thoroughly stated notwithstanding the various Notes and lined spaces set forth in
6. The Form U-7 shall be reviewed and signed by each member of the board of directors of the applicant. Members of the board of directors should not sign the disclosure document without reading it thoroughly to satisfy themselves that all information contained therein is accurate and that all information important to an understanding of each disclosure item has been completely and accurately disclosed. In this regard, the board of directors may wish to seek the advice of an attorney at law experienced in securities matters with respect to the adequacy of disclosure and the potential liability associated with inaccurate or incomplete disclosure.
7. Financial Statements required by the Form U-7 shall comply with Section 260.613 of these Rules.
8. Exhibits required with the Form U-7 shall be filed to the extent applicable pursuant to Item 21 of the Application for Qualification by Permit under Section 260.113 of these Rules.
9. Copies of annual financial reports provided to investors in accordance with Question 46 of the Form U-7 shall be filed with the Commissioner of Financial Protection and Innovation. Those financial reports filed with the Commissioner shall include a separate written addendum describing the total number of the applicant's present employees, the total number of employees the applicant anticipates it will have within the next 12 months, and a breakdown of the numbers and corresponding classifications of employees (e.g., 20 clerks, 15 analysts, 10 managers, etc.) for each of those totals.

Note: Authority cited: Section 25113 (b), 25610, and 25612 Corporations Code. Reference: Sections 25110, 25113, and 25160 Corporations Code.

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(Department of Financial Protection and Innovation Use Only)

Fee Paid \$ _____

Receipt No. _____

Effective Date _____

DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION

FILE NO _____

(Insert file number of previous filings of Applicant before the Department, if any)

FEE: _____

(To be completed by Applicant)

Date of Application: _____

Application for qualification of the offer and sale of securities under the Corporate Securities Law of 1968, by (check one):

Coordination, Section 25111
Notification, Section 25112
Permit, Section 25113(b)(1)
Permit (Small Company),
Section 25113(b)(2)

Post-Effective

) Amendment

) Number _____

) To Application

Permit, Section 25121

Negotiating Permit,

Section 25102(c)

) Filed Under

) Section _____

Pre-Effective

) Date _____

This application is for an open or limited offering qualification as defined in Section 260.001 of the rules (Check as applicable).

1. Name of Applicant:

2. (a) Is applicant a corporation, partnership, trust or other entity? _____

(b) State of incorporation or jurisdiction under which organized? _____

(c) If a corporation, is applicant in good standing in the State of its incorporation? Yes No

(d) Is applicant a registered investment company? Yes No

3. (a) Address of principal executive office of applicant.

Number and Street

City

State

ZIP Code

(b) Is the principal location of applicant's books and records at the address of the principal executive office, above? Yes No If "no", provide address:

Number and Street

City

State

ZIP Code

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4. Name and address of person to whom correspondence regarding this application should be addressed

5.	(a) Description of Securities (See Instructions on reverse side)	(b) Total number of shares or units of each class of securities being qualified in California (e.g., "\$200,000")	(c) Proposed maximum offering price per unit (e.g., "\$10")	(d) Proposed maximum aggregate offering price for securities being qualified in California (e.g., "\$200,000") Note: Fee calculated on total of this column	(e) Does a public market exist for this class of securities? Yes No If "yes" insert CUSIP number)
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_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

6. Consideration to be paid for securities; if cash, state "cash", or if other than cash and the aggregate value is ascribed thereto by the board of directors of the issuer so state (e.g., "Real Property, \$100,000," "Assets of a Going Business, \$50,000").

7. There is no adverse order, judgment or decree entered in connection with the offering by any State regulatory authority, any court or the Securities and Exchange Commission, except as follows: (if none, so state.)

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CUSTOMER AUTHORIZATION OF DISCLOSURE OF FINANCIAL RECORDS

DFPI-QR 500.259

Pursuant to Corporations Code Section 25134 and Government Code Sections 7470 and 7473, any financial institution, wherever situated, possessing financial records of the sale of

_____ securities qualified for sale
Name or Title of Securities

under the Corporate Securities Law, by

_____ *Name of Applicant seeking qualification of securities under the Corporate Securities Law*

is hereby authorized to disclose to the California Department of Financial Protection and Innovation records of the sale of the above-named qualified securities whether such records relate to accounts which have been closed, accounts which are currently maintained, or accounts which are hereafter established.

This authorization is effective as of the date of execution and shall remain effective until five years after the expiration or revocation of the qualification of the above-named securities, including renewals of such qualification.

This authorization may not be revoked.

The terms used in this authorization shall have the definitions contained in the California Right to Financial Privacy Act (*Government Code Section 7460 et seq.*) and the Corporate Securities Law (*Corporations Code Section 25000 et seq.*).

The above-named applicant has duly caused this authorization to be signed on its behalf by the undersigned, thereunto duly authorized.

Executed on _____ 20 ____, at _____

*Department of Financial Protection
and Innovation File Number*

Name of Applicant

By _____

(Title)

APPLICATION FOR QUALIFICATION BY PERMIT (SECTION 260.113)

CUSTOMER AUTHORIZATION OF DISCLOSURE OF FINANCIAL RECORDS

DFPI-QR 500.259

**INSTRUCTIONS FOR CUSTOMER AUTHORIZATION
OF DISCLOSURE OF FINANCIAL RECORDS FORM**

On the reverse is a Customer Authorization of Disclosure of Financial Records form. The Commissioner of Financial Protection and Innovation is authorized to require such authorization from certain licensees and other persons pursuant to the authority cited in the first paragraph of the form.

The form must be properly executed and submitted with the attached application for license, qualification, registration or other authority.

All information required on the form, except the signature of the person executing the form, is to be typewritten.

If the form requests a Department of Financial Protection and Innovation file number, the applicant need only provide such number if it is known to the applicant and is the type of file number appropriate for the license, qualification, registration or other authority applied for in the attached application.

If additional authorization forms are needed, they may be obtained from any office of the Department of Financial Protection and Innovation, or accurate copies of the form may be utilized by applicants.

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SCOR Form, better known as Form U-7 is intended to provide information regarding a company's offer and sale of securities. The specific instruction can be found in the SCOR Manual. However, it may be helpful to review the entire SCOR Form before responding to any of the items. This will help you determine the appropriate place for the Company's disclosure. This information is intended to help small companies understand state securities laws and their filing requirements. You should be aware that the Company must also comply with federal securities laws. Information on complying with these laws is available from the SEC.

<http://www.nasaa.org/wp-content/uploads/2011/08/2-SCORIM92899.doc>