

STATE OF CALIFORNIA – DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION
**FACING PAGE – APPLICATION FOR APPROVAL TO ACQUIRE CONTROL,
MERGE WITH, OR PURCHASE OR SELL**
DFPI-CACL 280.250 (Rev. 10-20)



(Department of Financial Protection and Innovation Use Only)

Department of Financial Protection
and Innovation

Fee Paid \$ _____

File No. _____

Receipt No. _____

- Acquisition of Control, Section 28500
- Merger, Section 28601
- Purchase of Business, Section 28601
- Sale of Business, Section 28601

STATE OF CALIFORNIA
DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION
FACING PAGE
FOR

APPLICATION FOR APPROVAL TO ACQUIRE CONTROL, MERGE WITH, OR PURCHASE OR SELL
ALL OR SUBSTANTIALLY ALL OF THE BUSINESS OF ANOTHER PERSON, OR TO SELL ALL OR
SUBSTANTIALLY ALL OF THE LICENSEE'S BUSINESS OR OF THE BUSINESS OF ANY OF THE
LICENSEE'S OFFICES TO ANOTHER LICENSEE.

PRE-AUTHORIZATION AMENDMENT NO. _____

The Application For Approval To Acquire Control, Merge With, Or Purchase Or Sell All Or Substantially All Of The Business Of Another Person, Or To Sell All Or Substantially All Of The Licensee's Business Or Of The Business Of Any Of The Licensee's Offices To Another Licensee **MUST be TYPEWRITTEN and accompanied** by the application fee of \$900. The application (together with the fee payable to the Commissioner of Financial Protection and Innovation must be filed only in the Sacramento Office of the Department of Financial Protection and Innovation.

Special Instructions: An Application for Authorization for a Change of Control under the Capital Access Company Law shall include (1) this completed Facing Page, (2) the completed and revised applicable pages of the Application for a License Under the Capital Access Company Law (but not the Facing Page for that application) with information contained therein necessary to enable the Commissioner of Financial Protection and Innovation to make findings required by Corporations Code Sections 28551 and 28604 and attached to this completed Facing Page, and (3) the duly executed and verified Execution Page for this application. (A blank Execution Page may be found at the end of the Application for a License.)

In pursuance of, and in compliance with, the provisions of the Capital Access Company Law, the licensee, _____, with its principal office located at:

(Number and Street Code) (City) (State) (Zip Code)

hereby applies to the Commissioner of Financial Protection and Innovation for authorization for a change of control.

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DFPI-CACL 280.250 (Rev. 10-20) Page 2 of 2

1. a. Date of Organization:

b. State of Organization

2. Please provide the following information:

a. For application for approval to acquire control of the licensee, describe in detail how applicant meets the criteria stated in Section 28551 of the Corporations Code.

b. For applications for approval of a merger, purchase or sale of the licensee, describe in detail how applicant meets the criteria stated in Section 28604 of the Corporations Code.

[The application continues on the following, separate pages.]
(See Special Instructions, above.)