

**FOREIGN BANKS**  
**STATEMENT OF CONDITION**  
**as of March 31, 2005**  
**(in thousands of dollars)**

Number of institutions 38

**Assets:**

Cash & Due From Banks.	1,025,884
U.S. Treas Securities	36,581
U.S. Gov't Obligations	122,705
Frn Govt Securities.	54,221
Mortgage-backed - guaranteed by US Govt	313,379
Mortgage-backed - other	0
Other asset-backed	0
All Other Securities	938,824
FF Sold - US Depository Institutions	39,100
FF Sold - With others	0
Securities purchased - US Depository Institutions	0
Securities purchased - with others	0
Loans-Net Unearned Inc	10,570,967
Trading assets - US Treas and Agcy Securities	0
Other trading assets	46,614
Cust Liab-B/A U.S.	25,246
Cust Liab-B/A Non-US	981
Othr/Claim Nonrelated	243,061
Tot Claims-Nonrelated	13,417,563
Net D/F Related Banks	622,029
<b>Total Assets</b>	<b>14,039,592</b>

**Liabilities**

Total Deposits/Credit Balances	6,074,575
FF Purch - with U.S. Depository Institutions	747,900
FF Purch - with others	99,000
Securities sold - with U.S. Dep Institutions	28,000
Securities sold - with others	276,536
Other Borrowed Money	1,497,721
Liab B/A Outstanding	26,227
Trading Liabilities	36,744
Othr Liab-Nonrelated	175,171
Total Liab-Nonrelated	8,961,874
Net D/T - Related Bks	5,077,718
<b>Total Liabilities</b>	<b>14,039,592</b>