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**STATE OF CALIFORNIA  
BUSINESS, TRANSPORTATION AND HOUSING AGENCY  
DEPARTMENT OF CORPORATIONS**

**TO:** Andre Revis  
5000 Birch Street, Suite 3000  
Newport Beach, CA 92660  
and  
6 Venture  
Irvine, California 92618

**REVISED DESIST AND REFRAIN ORDER  
(For violations of sections 25110 and 25401 of the Corporations Code)**

The California Corporations Commissioner finds that:

1. At all relevant times herein, American Hyperbaric Oxygen Therapy Clinics, L.P. (“American Hyperbaric”), a Nevada limited partnership formed in August 2004 was located at 6 Venture, Irvine, CA 92618 and/or 5000 Birch Street, Suite 3000, Newport Beach, CA 92660. Neo Medical Investments, LLC, (“NEO MEDICAL”) a California limited liability company was at all relevant times the general partner of AMERICAN HYPERBARIC and located at 6 Venture, Irvine, CA 92618 and/or 5000 Birch Street, Suite 3000, Newport Beach, CA 92660.
2. Andre Revis was at all relevant times a sales agent of AMERICAN HYPERBARIC, soliciting investors through unsolicited telephone calls.
3. Beginning in or around September 2004 and continuing until around September 2005, Andre Revis and others offered and sold investments to approximately 40 investors in excess of \$650,000 by promising high and quick returns without disclosing the amount of sales commissions received.
4. In AMERICAN HYPERBARIC’s Private Placement Memorandum, dated July 26, 2004, \$2.4 million of limited partnership interests were offered at a price of \$7,500 per unit with a minimum subscription for individual accredited investors being 2 units for a total cost of \$15,000. The proceeds from the offering were to be used to develop, own and operate AMERICAN

1 HYPERBARIC clinics, which would use oxygen therapy to treat various ailments, and for general  
2 working capital and company operations.

3 5. Andre Revis offered and sold unqualified, non-exempt securities in violation of the  
4 California Corporate Securities Laws.

5 6. In connection with the offer and sale of these securities, Andre Revis omitted to state  
6 material facts necessary in order to make the statements made, in the light of the circumstances under  
7 which they were made, not misleading. This omission entailed the lack of disclosure of the amount  
8 of commissions that Independent Sales Offices and agents were receiving from investor money.

9 Based on the foregoing findings, the California Corporations Commissioner is of the opinion  
10 that the securities in the form of limited partnership interests issued by AMERICAN HYPERBARIC  
11 are securities subject to qualification under the California Corporate Securities Law of 1968 and are  
12 being or have been offered or sold without being qualified, in violation of Section 25110 of the  
13 Corporate Securities Law of 1968.

14 Pursuant to Section 25532 of the Corporate Securities Law of 1968, Andre Revis is hereby  
15 ordered to desist and refrain from the further offer or sale in the State of California of securities in the  
16 form of limited partnership interests unless and until qualification has been made under said law or  
17 unless exempt. The sale of such securities is subject to qualification under said law and such  
18 securities are being or have been offered for sale without first being so qualified.

19 Further, the California Corporations Commissioner is of the opinion that the securities issued  
20 by AMERICAN HYPERBARIC were offered and sold in this state by means of written or oral  
21 communications which included untrue statements of material fact or omitted to state material facts  
22 necessary in order to make the statements made, in the light of the circumstances under which they  
23 were made, not misleading, in violation of section 25401 of the Corporate Securities Law of 1968.

24 Pursuant to Section 25532 of the Corporate Securities Law of 1968, Andre Revis is hereby  
25 ordered to desist and refrain from offering or selling or buying or offering to buy any security in the  
26 State of California, including but not limited to limited partnership interests, by means of any written  
27 or oral communication which includes an untrue statement of a material fact or omits to state a  
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1 material fact necessary in order to make the statements made, in the light of the circumstances under  
2 which they were made, not misleading.

3 This Order is necessary, in the public interest, for the protection of investors and consistent  
4 with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

5 Dated: May 14, 2007  
6 Los Angeles, California

PRESTON DuFAUCHARD  
California Corporations Commissioner

7 By \_\_\_\_\_  
8 ALAN S. WEINGER  
9 Lead Corporations Counsel  
10 Enforcement Division  
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