

1 PRESTON DuFAUCHARD  
California Corporations Commissioner  
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Deputy Commissioner  
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CALIFORNIA DEPARTMENT  
9 OF CORPORATIONS

Original filed  
February 26, 2009  
Los Angeles Superior Court

11 SUPERIOR COURT OF THE STATE OF CALIFORNIA  
12 COUNTY OF LOS ANGELES

Case No. BC392972

14 THE PEOPLE OF THE STATE OF  
15 CALIFORNIA, by and through the  
16 CALIFORNIA CORPORATIONS  
COMMISSIONER,

17 Plaintiff,

18 v.

20 ERICK H. HANSEN as an individual,  
MATTHEW RICHMOND, as an individual,  
21 ROB REYNOLDS, as an individual,  
BLUERAY TECHNOLOGIES L.L.C.; a  
22 California limited liability company;  
BLUE RAY TECHNOLOGIES INC., a  
23 California corporation; and Does 1 through 10,  
24 inclusive,

25 Defendants

**EXHIBIT "B" TO  
SETTLEMENT AGREEMENT TO ENTRY  
OF FINAL JUDGMENT OF PERMANENT  
INJUNCTION AND OTHER ANCILLARY  
RELIEF BETWEEN PLAINTIFF AND  
DEFENDANTS ERICK H. HANSEN,  
BLUERAY TECHNOLOGIES L.L.C.; A  
California limited liability company; BLUE  
RAY TECHNOLOGIES INC., a California  
corporation.**

Date:

Time

Dept.: 323

Judge: Hon. Carolyn B. Kuhl

1 It is hereby stipulated and agreed between Plaintiff, the People of the State of California, by and  
2 through the Commissioner of Corporations (“Plaintiff” or “Commissioner”) and Defendants, Erick H.  
3 Hansen, an individual, BlueRay Technologies L.L.C., a California limited liability company and Blue  
4 Ray Technologies Inc., a California corporation (collectively “Defendants”) as follows:

5 1. The letter attached hereto dated January 12, 2009 and signed by both counsel for the  
6 respective parties, amends the relevant dates in this settlement and is incorporated into the Stipulation  
7 and Final Judgment and made a part hereof, as Exhibit B(1).

8 2. The Stipulation and Final Judgment executed by Judge Kuhl on December 11, 2008 calls  
9 for the addition of an Exhibit B to the Stipulation and Entry of Judgment, at page 6, paragraph 2(d)  
10 and states that the Exhibit B shall become a part of the Stipulation and Final Judgment. As agreed by  
11 the Parties and their counsel, the payment schedule and redacted list of investor names is attached as  
12 Exhibit B(2). In addition to this list, both Parties have agreed to compile a list of investors who have  
13 opted to accept the offers of rescission from Defendants, and the full address and contacts of each  
14 investor will be kept on file by the respective counsels, for Plaintiff and Defendants, and signed by  
15 both counsel.

16  
17 AS TO FORM AND CONTENT

18  
19 DATE: 2/23/09

By: \_\_\_\_\_  
Alan S. Weinger  
Lead Corporation Counsel and Attorney for Plaintiff  
California Corporations Commissioner

20  
21  
22  
23 DATE: 2/19/09

By: \_\_\_\_\_  
Michael J. Quinn  
Attorney for Defendants

24  
25  
26 IT IS SO ORDERED:

27  
28 DATE: 2/26/09

\_\_\_\_\_  
HON. CAROLYN B. KUHL  
JUDGE OF THE SUPERIOR COURT