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**STATE OF CALIFORNIA**  
**BUSINESS, TRANSPORTATION AND HOUSING AGENCY**  
**DEPARTMENT OF CORPORATIONS**

TO: Film Financing Network  
9899 Santa Monica Blvd., Suite 411  
Beverly Hills, California 90212

**DESIST AND REFRAIN ORDER**  
**(For violations of section 25110 of the Corporations Code)**

The California Corporations Commissioner finds that:

1. At all relevant times, Film Financing Network, is an entity located at 9899 Santa Monica Blvd., Suite 411, Beverly Hills, California 90212, and operating a website at [www.filmfinancingnetwork.com](http://www.filmfinancingnetwork.com).
2. Beginning in or about September 2005 to the present, Film Financing Network offered or sold securities in the State of California in the form of investment contracts that represent an interest in a “Structured Business Plan” that invests in micro budget horror films. The “Structured Business Plan” guarantees a 120% rate of return, then additional revenue to be divided between the investor and the production company at a rate of 50/50.”
3. Film Financing Network offered or sold investment contracts in the “Structured Business Plan” in a public offering on it’s website [www.filmfinancingnetwork.com](http://www.filmfinancingnetwork.com).
4. The Department of Corporations has not issued a permit or other form of qualification authorizing any person to offer and sell these securities in this state.

1 Based upon the foregoing findings, the California Corporations Commissioner is of the  
 2 opinion that the investment contracts in the "Structured Business Plan" are securities subject to  
 3 qualification under the California Corporate Securities Law of 1968 and are being or have been  
 4 offered or sold without being qualified in violation of Corporations Code section 25110. Pursuant to  
 5 section 25532 of the Corporate Securities Law of 1968, Film Financing Network is hereby ordered to  
 6 desist and refrain from the further offer or sale in the State of California of securities, including but  
 7 not limited to investment contracts in the "Structured Business Plan," unless and until qualification  
 8 has been made under the law.

9  
 10 This Order is necessary, in the public interest, for the protection of investors and  
 11 consistent with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

12 Dated: January 4, 2006  
 13 Sacramento, California

14  
 15 WAYNE STRUMPFER  
 16 Acting California Corporations Commissioner

17  
 18 By \_\_\_\_\_  
 19 ALAN S. WEINGER  
 20 Acting Deputy Commissioner  
 21 Enforcement Division