

1 Feel Golf informed potential investors that it anticipates a further public offering.

2 4. Feel Golf and Lee Miller stated in the advertisements that the offering is pursuant to a
3
4 “25102 (n) exemption,” and Feel Golf and Lee Miller have filed the form with the California
5 Corporations Commissioner claiming the Corporations Code section 25102(n) exemption. However,
6 Feel Golf has not met the requirements for this exemption.

7 5. The Feel Golf securities were offered or sold in this State in issuer transactions. The
8 Department of Corporations has not issued a permit or other form of qualification, authorizing any
9 person to offer and sell these securities in this State. Feel Golf and Lee Miller have not met the
10 requirements for an exemption from Corporations Code section 25110.

11 Based upon the foregoing findings, the California Corporations Commissioner is of the
12 opinion that the shares of common stock, subscription agreements or investment contracts of Feel
13 Golf Co., Inc., are securities subject to qualification under the California Corporate Securities Law of
14 1968, and are being or have been offered or sold without being qualified and without being exempted.

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16 Pursuant to section 25532 of the Corporate Securities Law of 1968, Feel Golf Co., Inc.,
17 and Lee Miller are hereby ordered to desist and refrain from the further offer or sale in the State
18 of California of securities in the form of common stock, subscription agreements and investment
19 contracts, unless and until qualification has been made under said law or unless exempt. The
20 sale of such securities is subject to qualification under said law and such securities are being or
21 have been offered for sale without first being so qualified.

22 This Order is necessary, in the public interest, for the protection of investors and
23 consistent with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

24 Dated: March 25, 2005
25 Los Angeles, California

26 WILLIAM P. WOOD
27 California Corporations Commissioner

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ALAN S. WEINGER
Supervising Counsel
Enforcement Division