STATE OF CALIFORNIA

BUSINESS, CONSUMER SERVICES AND HOUSING AGENCY DEPARTMENT OF BUSINESS OVERSIGHT

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TO: Harry Jeffreys Wilson

Fresno, CA 93771

or

1125 West Celeste Ave. Fresno, CA 93711

3245 W. Figarden Drive

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AMENDED DESIST AND REFRAIN ORDER

(For violations of section 25210 of the Corporate Securities Law of 1968)

The California Commissioner of Business Oversight finds that:

- 1. At all relevant times, Harry Jeffreys Wilson (hereinafter, "Wilson"), a natural person, was a resident of California.
- 2. Wilson holds a license with the California Department of Insurance for Property Broker-Agent, Life-Only, Fire and Casualty Broke-Agent, Brokering Life Settlements, and Accident and Health with an expiration date of August 31, 2013: license number 0A02429.
- 3. Wilson has never been employed by a licensed securities broker dealer at any time.
- 4. Beginning in or about November, 2007, and continuing through February, 2010, Wilson offered and sold securities in the State of California in the form of life settlement contracts for a Texas company named Life Partners, LLC (hereinafter, "Life Partners"). These securities were offered in issuer transactions.
- 5. Wilson offered and/or sold the above-described securities to more than 5 California investors, for a total of over \$1,700,000.00.
- 6. During all relevant time periods, Wilson did not have a valid broker-dealer certificate issued by the Department of Corporations or the United States Securities and Exchange Commission.

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2 securities as an independent contractor. 3 7. In mitigation, when Wilson learned of the violation, he ceased offering and selling said 4 securities until November 11, 2011, when Wilson and Life Partners entered into an agency 5 agreement, qualifying him for an exemption to section 25210 of the CSL pursuant to section 25209 of the CSL. 6 7 8 Based upon the foregoing findings, the California Commissioner of Business Oversight is of 9 the opinion that Wilson has effected transactions in securities as a broker-dealer without having first 10 applied for and secured from the Commissioner a certificate authorizing him to act in that capacity, in 11 violation of section 25210 of the Corporate Securities Law of 1968. Pursuant to section 25532 of the 12 Corporate Securities Law of 1968, Wilson is hereby ordered to desist and refrain from effecting any 13 transaction in, or inducing or attempting to induce the purchase or sale of, any security in this state, 14 including but not limited to life settlement contracts, unless he has applied for and secured from the 15 Commissioner a certificate, then in effect, authorizing him to act in that capacity, unless exempt. 16 17 This Order is necessary, in the public interest, for the protection of investors and consistent 18 with the purposes, policies, and provisions of the Corporate Securities Law of 1968. 19 20 DATED: December 2, 2013 Sacramento, California 21 Commissioner of Business Oversight 22 23 24 MARY ANN SMITH **Deputy Commissioner** 25 **Enforcement Division** 26 27 28

Rather, Life Partners provided him with a Life Partners "License" and license number to sell their