STATE OF CALIFORNIA BUSINESS, TRANSPORTATION AND HOUSING AGENCY DEPARTMENT OF CORPORATIONS

TO: Daniel R. Walters 3 Niguel Pointe Dr. Laguna Niguel, CA 92677

DESIST AND REFRAIN ORDER

(For violations of sections 25210 of the Corporations Code)

The California Corporations Commissioner finds that:

- 1. Daniel R. Walters possessing no certificate as a broker-dealer or agent offered and sold to a resident of California and business entity located in California securities in the form of viaticals issued by The Alpha Capital Group, LLC.
- 2. Daniel R. Walters offered and sold these securities in the form of viaticals issued by The Alpha Capital Group, LLC to California residents on August 27, 1998, and November 13, 1998.

Based upon the foregoing findings, the California Corporations Commissioner is of the opinion that Daniel R. Walters has effected transactions in securities as a broker-dealer without first having applied for and secured from the Commissioner a certificate, then in effect, authorizing him to act in that capacity, in violation of section 25210 of the Corporate Securities Law of 1968. Pursuant to Section 25532 of the Corporate Securities Law of 1968, Daniel R. Walters is hereby ordered to **DESIST and REFRAIN** from effecting any transaction in, or inducing or attempting to induce the purchase or sale of, any security in this state, unless and until he has applied for and secured from the Commissioner a certificate, then in effect, authorizing him to act in that capacity.

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1	This Order is necessary, in the public interest, for the protection of investors and
2	consistent with the purposes, policies, and provisions of the Corporate Securities Law of
3	1968.
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5	Dated: December 24, 2002
6	Sacramento, California
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8	DEMETRIOS A. BOUTRIS California Corporations Commissioner
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11	ByVIRGINIA JO DUNLAP
12	Supervising Counsel Enforcement and Legal Services
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