

# TRUST COMPANY CONSOLIDATED REPORT OF CONDITION

As of September 30, 2005

(in Thousands)

## ASSETS

|   |                |           |
|---|----------------|-----------|
| Cash and due from   | 60,638         | 1         |
| U.S. Treasury securities  | 64,430         | 2         |
| Obligations of other U.S. Government agencies and corporations                    | 2,737          | 3         |
| Obligations of States and political subdivisions                                  | 16,535         | 4         |
| Other Securities  | 74,824         | 5         |
| Loans   | 103,887        | 6(a)      |
| Reserve for possible loan losses  | 1              | 6(b)      |
| Loans (net)   | 103,887        | 6(c)      |
| Bank premises, furniture and fixtures and other assets representing bank premises | 18,188         | 7(a)      |
| Capital leases included above   | 90             | 7(b)      |
| Real estate owned other than bank premises  | 516            | 8         |
| Investments in subsidiaries not consolidated                                      | 0              | 9         |
| Other assets (complete schedule on reverse)                                       | 323,183        | 10        |
| <b>TOTAL ASSETS</b>   | <b>664,938</b> | <b>11</b> |

## LIABILITIES

|                                |                 |           |
|--------------------------------|-----------------|-----------|
| Liabilities for borrowed money | 52,972          | 12        |
| Mortgage indebtedness          | 0               | 13        |
| Other liabilities              | 30,245          | 14        |
| <b>TOTAL LIABILITIES</b>       | <b>\$83,217</b> | <b>15</b> |

|                              |   |    |
|------------------------------|---|----|
| Capital notes and debentures | 0 | 16 |
|------------------------------|---|----|

## SHAREHOLDERS EQUITY

|   |                  |           |
|---|------------------|-----------|
| Preferred stock                               | 0                | 17        |
| Number shares outstanding                     | 0                | 17(a)     |
| Common stock                                  | 20,580           | 18        |
| Number shares authorized                      | 1,116,500        | 18(a)     |
| Number shares outstanding                     | 612,071          | 18(b)     |
| Surplus                                       | 386,653          | 19        |
| <b>TOTAL CONTRIBUTED CAPITAL</b>              | <b>407,233</b>   | <b>20</b> |
| Retained earnings and other capital reserves  | 174,488          | 21        |
| <b>TOTAL SHAREHOLDERS EQUITY</b>              | <b>\$581,721</b> | <b>22</b> |
| <b>TOTAL LIABILITIES AND CAPITAL ACCOUNTS</b> | <b>\$664,938</b> | <b>23</b> |

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## MEMORANDA

|  |       |    |
|--|-------|----|
| Assets deposited with State Treasurer to qualify for exercise of fiduciary powers (market value) | 4,932 | M1 |
|--|-------|----|