

**FOREIGN BANKS
STATEMENT OF CONDITION
as of March 31, 2004
(in thousands of dollars)**

Number of institutions 40

Assets

Cash & Due From Banks.	1,224,193
U.S. Treas Securities	73,987
U.S. Gov't Obligations	156,998
Frn Govt Securities.	110,124
Mortgage-backed - guaranteed by US Govt	162,117
Mortgage-backed - other	0
Other asset-backed	0
All Other Securities	899,956
FF Sold - US Depository Institutions	160,200
FF Sold - With others	0
Securities purchased - US Depository Institutions	0
Securities purchased - with others	0
Loans-Net Unearned Inc	9,759,955
Trading assets - US Treas and Agcy Securities	0
Other trading assets	30,940
Cust Liab-B/A U.S.	41,622
Cust Liab-B/A Non-US	908
Othr/Claim Nonrelated	187,493
Tot Claims-Nonrelated	12,808,493
Net D/F Related Banks	1,108,282
Total Assets	13,916,775

Liabilities

Total Deposits/Credit Balances	6,145,514
FF Purch - with U.S. Depository Institutions	512,149
FF Purch - with others	8,200
Securities sold - with U.S. Dep Institutions	11,231
Securities sold - with others	221,009
Other Borrowed Money	1,251,729
Liab B/A Outstanding	42,244
Trading Liabilities	23,975
Othr Liab-Nonrelated	172,443
Total Liab-Nonrelated	8,388,494
Net D/T - Related Bks	5,528,281
Total Liabilities	13,916,775