



**CALIFORNIA CROWDFUNDING EXEMPTION NOTICE PURSUANT TO
CORPORATIONS CODE SECTION 25102(r)**

DFPI-25102(r) (New. 04-22)

ISSUER IDENTITY

1. NAME OF ISSUER:
2. DBA:
3. ENTITY TYPE (*Corporation, Limited Partnership, Limited Liability Company, General Partnership, Trust, other*):
4. DATE OF INCORPORATION/ORGANIZATION:
5. JURISDICTION OF INCORPORATION/ORGANIZATION:

PRINCIPAL PLACE OF BUSINESS

6. ADDRESS:

Street

City

State

Zip

7. PHONE NUMBER:

8. WEBSITE:

CONTACT PERSON

9. NAME:

First

Last

FILING FEES

17. The value of the securities is determined in accordance with Corporations Code section 25608(g).
The fee is based on the total offering amount.

A. FILED ON TIME:

VALUE OF SECURITIES PROPOSED TO BE SOLD	FILING FEE
\$ 25,000 or less	\$ 25
\$ 25,001 to \$ 100,000	\$ 35
\$ 100,001 to \$ 300,000	\$ 50

Filing Fee: \$

B. FILED LATE OR BY DEMAND:

Filing fee of a qualification under Corporations Code section 25110:

$$(.002) \times (\text{offering amount}) + \$200 = \text{not to exceed } \$2,500$$

Filing Fee (if applicable): \$

CONSENT TO SERVICE OF PROCESS

The applicant hereby irrevocably appoints the Commissioner as its agent for service of process upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of franchises and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the State of California by service of process upon the Commissioner with the same effect as if the undersigned was organized or created under the laws of the State of California and have been served lawfully with process in this state. It is requested that a copy of any notice, process, or pleading served hereunder be mailed to:

NAME:

First

Last

ADDRESS:

Street

City

State

Zip

ACKNOWLEDGMENTS

- Issuer acknowledges that it is a California corporation or foreign corporation, which at the time of filing an application under this subdivision is subject to Corporation Code section 2115, and it is not a “blind pool” company, as that term is defined by the commissioner.
- Issuer acknowledges it is not issuing fractional undivided interests in oil or gas rights, or similar interest in other mineral rights.
- Issuer acknowledges it is not an investment company subject to the Investment Company Act of 1940.
- Issuer acknowledges it is not subject to the reporting requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934.
- Issuer acknowledges that this offering complies with federal securities intrastate offering exemptions under section 3(a)(11) of the Securities Act of 1933 and Rule 147 or Rule 147A under the Securities Act of 1933.
- Issuer acknowledges that the offering complies with federal Regulation CF (17 C.F.R. 227.100 to 227.206) Subparts A and B except as otherwise indicated.
- Issuer acknowledges that it will not sell more than \$300,000 in securities under any Corporations Code section 25102 exemption during the 12-month period preceding the crowdfunding offering, including any amounts sold in the crowdfunding offer.
- Issuer acknowledges that it has provided Reviewed financial statements or that it will prominently provide a statement that the furnished financial statements have been certified by the principal executive officer rather than reviewed by an independent public accountant.
- Issuer acknowledges any securities sold by the issuer under federal Rule 147 or Rule 147A or in violation of Section 5(a) of the Securities Act of 1933 (i.e., unregistered offerings) will be included in the aggregate offering price in California.
- Issuer acknowledges it has taken or will take reasonable steps to ensure that each non-accredited investor who is a natural person (either alone or together with any representatives) has knowledge and experience in financial and business matters and can evaluate the merits and risks of the investment.
- Issuer acknowledges any investor has the right to rescind the investment within three business days.
- Issuer acknowledges it will escrow funds until the minimum offering amount, if any, is reached and must return all funds if they do not reach the minimum within one year.
- Issuer acknowledges it cannot directly, or through any third party not licensed as a broker-dealer, offer securities to investors (direct solicitation).
- Issuer acknowledges it cannot require investors to waive the right to a jury or to require out-of-state governing law or forum.
- Issuer acknowledges that it will submit all state, federal, or other filings related to the offer and sale of securities under this subdivision to the Commissioner electronically and in compliance with the American for Disabilities Act of 1990 (42 U.S.C. 12101 et seq.) and the Web Content Accessibility Guidelines 2.0, or its subsequent versions.
- Issuer has read this exemption notice form, knows the contents to be true, and has duly caused this exemption notice to be signed on its behalf by the undersigned duly authorized person.

SIGNATURE:

Signature

Name

Title

Date