



XYZ CREDIT UNION

CERTIFICATE OF MERGER OF
_____ CREDIT UNION
(Surviving Credit Union)

_____ and _____ certify that:

1. They are the (chairman of the board, the president or vice president) and the (secretary, the chief financial officer, the treasurer or any assistant secretary or assistant treasurer) of

_____ Credit Union ("Credit Union"), a California corporation.

2. The Plan of Merger in the form attached hereto was duly approved by a majority of the board of directors of the Credit Union.

3. The total number of members of Credit Union is _____ members.

[If surviving credit union is a federal credit union, include the following:

4. The Plan of Merger has been duly approved by the required vote of the members.]

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true of our own knowledge.

Date: _____

Signature of Chairman, President, or Vice President

Typed Name and Title

Signature of Secretary, Chief Financial Officer, Treasurer,
Assistant Secretary or Assistant Treasurer

Typed Name and Title

This sample certificate of merger is for use by the surviving credit union in the case of (1) a California credit union merging with and into another California credit union or (2) a California credit union merging with and into a federal credit union, pursuant to Financial Code Section 15201(a) or (b). This sample is provided only as an illustration of a certificate of merger. Refer to the requirements of Financial Code Sections 15200, et seq. and Corporations Code Sections 8010, et seq.

Note: In submitting this certificate, please omit the Department of Business Oversight form header and use the business letterhead, as appropriate.