

STATE OF CALIFORNIA – DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION
CUSTOMER AUTHORIZATION FOR DISCLOSURE OF FINANCIAL RECORDS
DFPI-MBL 1950.122B (Rev. 08-21)



Pursuant to Financial Code Section 50314 and Government Code Section 7473, any financial institution, wherever situated, possessing financial records of

(Name of Company as appears on Application)

Licensed under the **CALIFORNIA RESIDENTIAL MORTGAGE LENDING ACT**

is hereby authorized to disclose to the California Department of Financial Protection and Innovation records of the above-named business licensed under the above-described Act, whether such records relate to accounts which have been closed, accounts which are currently maintained, or accounts which are hereafter established.

This authorization is effective as of the date of execution and shall remain effective until five years after the expiration or revocation of the above-named business licensed under the above-described Act, including renewals of such license.

This authorization may not be revoked.

The terms used in this authorization shall have the definitions contained in the California Right to Financial Privacy Act (Government Code Section 7460 et seq.), and the California Residential Mortgage Lending Act (Financial Code Section 50000 et seq.).

The above-named licensee has duly caused this authorization to be signed on its behalf by the undersigned, thereunto duly authorized.

Executed on _____ at _____
(Provide date and city where executed)

(Name of Licensee)

By _____
(Signature)

(Title)

IF EXECUTED OUTSIDE OF THE STATE OF CALIFORNIA, THIS FORM MUST BE NOTARIZED BY A NOTARY PUBLIC

*INSTRUCTIONS FOR CUSTOMER AUTHORIZATION
FOR DISCLOSURE OF FINANCIAL RECORDS FORM*

Attached is a Customer Authorization for Disclosure of Financial Records form. The Commissioner of Financial Protection and Innovation is authorized to require such authorization from licensees and other persons pursuant to the authority cited in Financial Code Section 50314.

The form must be properly executed and submitted with the attached application for license, qualification, registration, or other authority.

All information required on the form, except the signature of the person executing the form, **is to be TYPEWRITTEN.**

If additional authorization forms are needed, they may be obtained from any office of the Department of Financial Protection and Innovation, or an accurate copy of the form may be used by applicant.